



NAME: LAST: _____ FIRST _____

DATE OF BIRTH _____ AGE _____ MARITAL STATUS _____

ADDRESS: _____ APT _____

CITY _____ STATE _____ ZIP CODE _____

PHONE: HOME _____ WORK _____ CELL _____

EMAIL: _____

PREFERRED CONTACT METHOD:

PHONE: HM _____ WK _____ CELL _____ EMAIL _____ MAIL _____

DOCTOR YOU SEE IN THIS PRACTICE: NEWMAN _____ TAUB _____ MOTAMARRY _____

PREFERRED LOCATION: DALLAS _____ PLANO _____

WHO REFERRED YOU TO OUR OFFICE _____

OPTOMETRIST/PRIMARY EYE DOCTOR _____

PRIMARY CARE DOCTOR _____ **PH#** _____

EMERGENCY CONTACT _____ **RELATION** _____ **PH#** _____

PHARMACY NAME _____

PHARMACY PHONE _____

PHARMACY ADDRESS _____

CITY _____ **STATE** _____ **ZIP CODE** _____

SIGN _____ **DATE** _____



PATIENT HISTORY

Patient Name: _____ **Date of Birth:** _____

Reason for Visit: _____

History of Any Eye Diseases/Disorders: _____

Past Eye Surgeries? ☐ Yes ☐ No

If yes, please list below:

Type of Surgery	Date

Past Major Surgeries? ☐ Yes ☐ No

If yes, please list below:

Type of Surgery	Date

Medical History:

Please check all that applies:

- | | | |
|---|--|--|
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> HIV positive/AIDS |
| <input type="checkbox"/> Angina/Chest Pain | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> kidney disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Chronic Bronchitis | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Cirrhosis | <input type="checkbox"/> Headaches | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Clotting Disorder | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Other-Please List Below |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Blood Pressure | _____ |
| <input type="checkbox"/> Emphysema | <input type="checkbox"/> High Cholesterol | _____ |

Family History:

Please check all that applies:

- | | | |
|---------------------------------------|--|---|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> heart disease | <input type="checkbox"/> Macular Degeneration |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> kidney disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Liver Disease | |

Social History:

Tobacco Use: ☐ Current ☐ Former ☐ Never
Alcohol Use: ☐ Daily ☐ Socially ☐ Never
Drug Use: ☐ Yes ☐ No
If yes, what type: _____ How often: _____

Current Medications (Prescribed and/or Over the Counter):

Current Eye Medications: _____

Drug Allergies: _____



Patient Name: _____

DATE OF BIRTH: _____

REVIEW OF SYSTEMS

Check (✓) the following conditions that apply to your health today.

Check here if none apply → ☐

CONSTITUTIONAL

- ☐ Fever
- ☐ Fatigue
- ☐ Night sweats

MUSCULOSKELETAL:

- ☐ Back pain
- ☐ Joint pain
- ☐ Joint stiffness

GENITOURINARY:

- ☐ Painful with urination
- ☐ Difficulty urinating
- ☐ Bloody in urine

Ears, Nose & Throat:

- ☐ Hearing loss
- ☐ Ear Ache
- ☐ Sore Throat
- ☐ Vertigo
- ☐ Recurrent Nose Bleeds

HEMATOLOGICAL:

- ☐ Easily bruises
- ☐ Bleeding Tendency
- ☐ Tiredness
- ☐ Multiple infection
- ☐ Clotting Tendency

ENDOCRINE

- ☐ Cold or Heat Intolerance
- ☐ Loss of Appetite
- ☐ Loss of Weight
- ☐ Excessive weight gain
- ☐ Excessive thirst

RESPIRATORY

- ☐ Shortness of breath
- ☐ Cough
- ☐ Coughing Blood

Peripheral Vascular:

- ☐ Leg pain with walking

Psychiatric

- ☐ Depression
- ☐ Extreme Anxiety

Dermatologic:

- ☐ rashes
- ☐ Itching

CARDIOVASCULAR:

- ☐ Chest pain
- ☐ Palpitation

GASTROINTESTINAL:

- ☐ Vomiting
- ☐ Diarrhea
- ☐ Constipation
- ☐ Abdominal pain

Neurologic:

- ☐ Dizziness
- ☐ headaches



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972-312-9312

FINANCIAL POLICY

Thank you for choosing Newman and Taub Vision Center for your medical care. We are committed to providing quality healthcare and appreciate your commitment to adhering to our Financial Policy. Agreement with this policy is required for all medical care.

Payment for services is due at the time of service. We accept checks, cash, money orders, MasterCard, Visa, Discover, American Express, and Care Credit. There is a **\$25.00** charge for returned checks.

INSURANCE: We participate in most insurance plans, including Medicare, and will file an insurance claim on your behalf. It is your responsibility to provide us with accurate and complete information regarding your primary and secondary medical insurances. All patients must provide current identification and insurance cards on each visit. If you have any questions regarding network status and coverage, please contact your insurance company. ***Please notify the office of any changes to your insurance before your next appointment.***

- **Co-payments, Deductibles, and Coinsurance.** All co-payments, deductibles, and coinsurance must be paid at the time of service. Payment will be collected at the end of your visit. You will receive a bill for any outstanding balances your insurance does not cover.
- **Referrals.** If you have a HMO plan or a plan that requires a referral to see a specialist, it is your responsibility to contact your primary care physician so their office can obtain a referral from your insurance company. The request for a referral usually requires 3-5 business days.

_____ (Initial) I agree that if I don't have a referral at the time of service, I will pay an estimate of charges for my visit or reschedule my appointment.

NON-COVERED SERVICES: Not all services provided by our office are covered by your medical insurance. Payment for such services is due at the time of service.

- **Contact Lens services (If applicable).** We do not file medical insurance for contact lenses, contact lens evaluations, or a contact lens teach. These are elective services and are provided as a courtesy to our patients. The cost of contact lens services is **\$75.00 & up. (No Returns or Refunds after 30 days)**
- **Refraction (For eye glass prescription):** The refraction test is not a covered service by Medicare and most insurance plans and payment is due at time of service. The fee for this test is \$45.00.

I have read, understand, and agree to comply with the terms of the Financial Policy.

Signature: _____

Printed Name: _____

Date: _____



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ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES

Newman & Taub Vision Center, PLLC reserves the right to modify the privacy practices outlined in the "Notice".

I have read the "Notice of Privacy Practices" for Newman & Taub Vision Center, PLLC. A copy of the "Notice" was provided upon request.

Name of Patient (print/type)

Signature of Patient

Signature of Representative
(Required for Minors or Adults unable to sign)

Relationship to Patient

Date

Release of Protected Health Information

It is important to us to keep our patient's information private, therefore, we will only release patient's **Billing Account** and **Medical Conditions** to the patient or legal guardian.

If you would like us to discuss this information with other people, please complete the fields below.

Name

Relationship to Patient

Phone Number

☐ Billing Account

☐ Medical Information

☐ Demographic Information

Name

Relationship to Patient

Phone Number

☐ Billing Account

☐ Medical Information

☐ Demographic Information